UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

V.

COINBASE, INC. AND COINBASE GLOBAL, INC.,

Defendants.

23 Civ. 4738 (KPF)

ORAL ARGUMENT REQUESTED

NOTICE OF COINBASE'S MOTION FOR JUDGMENT ON THE PLEADINGS

PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Law in Support of Coinbase's Motion for Judgment on the Pleadings dated August 4, 2023, the Declaration of David P.T. Webb dated August 4, 2023, the exhibits thereto, and such other and further papers and proceedings as may be filed or had, Defendants Coinbase, Inc. and Coinbase Global, Inc. (together, "Coinbase"), by and through undersigned counsel, hereby move this Court before the Honorable Katherine Polk Failla, United States District Judge, at the Thurgood Marshall United States Courthouse, 40 Foley Square, New York, New York 10007, for judgment on the pleadings in favor of Defendants pursuant to Federal Rule of Civil Procedure 12(c).

Dated: August 4, 2023 New York, New York Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

/s/ William Savitt

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